



**SAFL**<sup>®</sup>

Sustainable Agro-commercial Finance Ltd.

August 30, 2016

To  
BSE Limited,  
P.J.Towers,  
Dalal Street,  
Mumbai - 400 001

Dear Sir,

**Sub: Information pursuant to Regulation 52 of the SEBI Listing Obligations and Disclosure Requirements) Regulations 2015.**

This is with reference to the above captioned subject. We furnish herewith the following information as prescribed under the regulation 52(4).

- a) Credit Rating – The NCD's are rated as 'IND BBB-'; Outlook Stable
- b) Asset cover available – Not applicable to NBFC registered with RBI as per SEBI Notification dated 2<sup>nd</sup> Sept 2015
- c) Debt - Equity Ratio as on March 31, 2016 is 0.83
- d) Previous due date for the payment of interest / principal and whether the same has been paid or not  
- Previous due date is June 30, 2016 and interest paid on due date was Rs. 336,05,057/-
- e) Next Due date for the payment of interest / principal  
- Next Due date for payment of interest is Dec 31, 2016
- f) Debt Service Coverage Ratio - Not applicable to NBFC registered with RBI as per SEBI Notification dated 2<sup>nd</sup> Sept 2015
- g) Interest service coverage ratio - Not applicable to NBFC registered with RBI as per SEBI Notification dated 2<sup>nd</sup> Sept 2015
- h) Outstanding redeemable Debentures – 70 Debentures of Rs. 1 Crores each
- i) Debentures redemption reserve – NIL



*[Handwritten Signature]*



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- j) Net Worth – Rs. 144.34 Crores as per Audited Financial Result as at March 31, 2016
- k) Net profit after tax – Rs. 6.34 Crores as per Audited Financial Result as at March 31, 2016
- l) Earnings per share – Rs. 0.53 as per Audited Financial Result as at March 31, 2016

Also enclosed please find the following documents:

1. Copy of the Credit Rating Report from India Ratings & Research.
2. Audited Results for the financial year ended March 31, 2016 as prescribed under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. Annual audit report given by the statutory auditors.
4. Declaration vide SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016.
5. Certificate under Clause 5 of Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the said information on your records.

Thanking you.

Yours Faithfully,

**For Sustainable Agro-commercial Finance Limited**

**Jyoti Kalloli**  
Company Secretary



Enclosure: As Above