



SAFL[®]

Sustainable Agro-commercial Finance Ltd.

November 5, 2016

The Manager,
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Kind Attn : Mr. Vinod Koyande

Respected Sir,

Re : Intimation in terms of Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,

Ref: ISIN - INE511S08015.

This is to inform you that as per Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company is planning to issue Rs.100 million, Senior, Secured, Redeemable, Listed, and Rated Non-convertible Debentures (NCD's) to Mandala Capital Limited (Mandala).

We would further inform you the outcome of the Board Meeting scheduled to be held on November 10, 2016 and the firm decision of the Board in this regard after the Board Meeting.

This is for your information and record.

Thanking you.

Yours Faithfully,
For Sustainable Agro-Commercial Finance Limited


Jyoti Kalloli
Company Secretary



Registered Office : 7, Kumtha Street, Ballard Estate, Fort, Mumbai - 400 001
Corporate & Head Office : 1st Floor, Marshall Building, Shoorji Vallabhdas Marg, Ballard Estate, Fort, Mumbai - 400 001
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